

PARTNER WORK

RFP Questions & Answers

Audit and Tax Services: 2025-2026

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Similar questions may be grouped to reduce answer duplication.

Q1 Could you share the reason Partner4Work is going out for bid at this time, and confirm whether the incumbent auditor is eligible to submit a proposal?

A1 Due to State requirements, and yes, the current auditor is eligible to submit a proposal.

Q2 Are there any significant organizational, funding, or programmatic changes anticipated for FY 2026 that may affect the scope or timing of the audit and tax engagements?

A2 None at this time.

Q3 For planning purposes, what is the approved budget for audit and tax services for FY 2026, and what were the audit and tax fees paid for the FY 2025 engagement?

A3 Current budget is \$31,200.

Q4 Will firms located outside Pennsylvania receive equal consideration, or is there any stated preference for local providers within the evaluation process?

A4 Firms outside of PA will be evaluated with equal consideration. No preferences.

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Q5 For audit fieldwork, meetings, and tax preparation, do you have a strong preference for onsite presence, or would hybrid or fully remote arrangements be considered?

A5 Currently, we work with a hybrid model. Evaluations will be conducted on all proposals submitted that meet the requirements of the RFP.

Q6 Does Partner4Work solicit outside of PA?

A6 Firms outside of PA will be evaluated with equal consideration. No preferences.

Q7 Is Partner4Work invested in any alternative investments? Other types of investments that produce Schedules K-1?

A7 No

Q8 Does Partner4Work lobby or engage in any type of fundraising activity?

A8 No

Q9 Is Partner4Work currently under federal or state audit?

A9 Yes

Q10 Are there any new activities that could trigger unrelated business income?

A10 No

Q11 Have there been any changes to program services, or plans to do so in the immediate future?

A11 No

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Q12 Have there been any significant changes in Partner4Work's government / public funding sources?

A12 No

Q13 What accounting system does Parter4Work use? Any plans to change?

A13 Blackbaud, no

Q14 Can you please provide information on any issues or hurdles that may have occurred during prior audit processes that you would like to be improved on in future audits?

A14 No issues encountered.

Q15. Have there been any material weaknesses, significant deficiencies or questioned costs in the last 3 years?

A15 No

Q16 Are there currently any significant open litigation matters, or communications from regulatory agencies regarding compliance?

Q16 No

Q17 Are there any significant or unusual transactions during the year ending June 30, 2026?

A17 This year is not complete, and we are unable to answer this question.

Q18 Are there any anticipated organizational, personnel, technology or financial changes that could impact the scope or approach of the audit?

A18 No