## PARTNER - WORK

The Workforce Development Board for the Pittsburgh Area


Building a thriving workforce for the Pittsburgh region.

Board of Directors' Briefing Book

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Ed Gainey
Mayor
City of Pittsburgh

David J. Malone
Chair

Rich Fitzgerald County Executive Allegheny County

# PARTNER $\xlongequal{\infty}$ WORK <br> The Workforce Development Board for the Pittsburgh Area 

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Western PA Area Leader, 32BJ
Service Employees International Union

Wheatley, Jake
Chief of Staff
Mayor Ed Gainey

# PARTNER WORK 

The Workforce Development Board for the Pittsburgh Area

Partner4Work
Board of Directors' Meeting
8:30-10 a.m. September 29, 2023
Via Zoom: https://us02web.zoom.us/j/83490066088?pwd=cnlCNU94Y1g2UEVUV0I5TG5MQ21mQT09

1. Welcome and roll call

David Malone, Chair
2. General Business - Consent Agenda ACTION:

- Accept Minutes from June 30, 2023, Board meeting
- Accept Minutes from the Sept. 15, 2023, Executive Session of the Executive Committee
- Accept all funds since the last Board meeting
- $\$ 3.75$ million from the Department of Labor for worker-centered sector-strategy training programs for infrastructure-related jobs
- \$500,000 from the Appalachian Regional Commission for SWPA efforts to support individuals recovering from substance use disorder
- $\$ 645,788$ from the Allegheny County Department of Human Services for the Choice Neighborhood Initiative
- As much as $\$ 150,000$ from DHS for job placement assistance
- \$2,500 from Sustainable Pittsburgh
- Approve contracts

TANF Youth
Auberle
\$100,000

Pittsburgh Re-Entry Career Services
Dynamic Workforce Solutions \$299,865
Center for Employment Opportunities \$200,000
Operation Better Block \$27,500
Clean Energy
Dynamic Workforce Solutions \$50,000
BankWork\$
Penn State
\$15,000
Development of Career Ready Allegheny County
QNTM Marketing
$\$ 45,900$
Learn \& Earn Addenda
Equus
\$25,290
Youth Enrichment Services \$36,530
Homewood Children's Village $\$ 2,810$
Dynamic Workforce Solutions \$2,810
Phase 4 Learning Center, Inc. $\$ 47,770$
Neighborhood Learning Alliance \$39,240
Student Conservation Association \$8,430

# PARTNER + WORK 

The Workforce Development Board for the Pittsburgh Area

Community Empowerment Association
Title I Addenda
Grant Associates
\$14,240
$\$ 37,290$

Approve: New and revised policies

- Program Income
- Build Back Better SWPA Training Policy
- Reentry Rental Assistance Policy
- EARN/ Work Ready Incentive Policy
- EARN/ Work Ready OJT
- WIOA/TANF Youth Eligibility Policy
- Customized Job Training Policy
- Incumbent Worker Training Policy
- TANF YDP Policy Guide
- WIOA Youth Policy Guide
- WIOA Adult/Dislocated Worker Policy Guide

3. White House Workforce Hub Discussion

Nikkilia E. Lu, Chief of Staff
Women's Bureau, U.S. Department of Labor
4. Literacy Pittsburgh presentation to P4W

Carey Harris, CEO
5. CEO's report and discussion

Rob Cherry
6. Other Business
7. Open Forum and Public Comment

Speakers are limited to three (3) minutes
8. Adjournment

## PARTNER-WORK

# Minutes of Partner4Work Board of Directors' Meeting <br> 8:30 a.m. June 30, 2023 <br> VIA ZOOM 

Board Members Present<br>Allen, Will<br>Barcaskey, Rich<br>Bullock, Dr. Quintin<br>Caplan, Debra<br>Coplan, Dave<br>Dalton, Erin<br>Dozier, Clarence<br>Ellsworth, Laura<br>Gittlen, Ike<br>Harris, Carey<br>Holt, Tim<br>Malone, David<br>Massaro, Steve<br>McEvilly, Katherine<br>McLaughlin, Cat<br>Pipitone, Scott<br>Washington, Dr. Nancy<br>Williamson, Sam<br>Wheatley, Jake

## Board Meeting Minutes (a full recording is available at https://youtu.be/TF-lorI2R44?si=DRfbug36h32WMBh)

Vice Chair Ellsworth called the meeting to order at 8:36 a.m., announced a quorum present.

- Staff, board members, and guests were asked to acknowledge their participation in the chat feature.
- A link to the agenda was posted in the chat.


## CONSENT AGENDA

No one wished to discuss any item in more detail for separate treatment.

- Accept Minutes from March 31, 2023, Board meeting
- Accept Minutes from March 24, 2023, Executive Committee meeting
- Accept Minutes from the May 15, 2023, Executive Session of the Executive Committee
- Acknowledge the e-vote on May 16, 2023, to select Maher Duessel for auditing services.

The Executive Committee unanimously approved the selection of Maher Duessel for auditing services. There were no objections or abstentions.

- Accept all funds since the last Board meeting
- $\$ 25,000$ from the Taco Bell Foundation to support Learn \& Earn
- $\quad \$ 1$ million from the Hillman Foundation to support varies P4W programs and initiatives
- $\$ 125,000$ from JP Morgan Chase to support Learn \&Earn
- \$800,000 from Labor \& Industry to support Youth Re-Entry efforts
- Approve contracts Learn \& Earn
Garfield Jubilee Association \$84,300

Phase 4 Learning Center, Inc - Corp \$185,386
Auberle \$252,900
Goodwill of Southwestern PA \$393,400
Bloomfield-Garfield Corporation \$252,900
Brookline Teen Outreach \$56,200
CISPAC \$112,400
Dynamic Workforce Solutions \$112,400
Jewish Family \& Community Services \$112,400
Main ST
\$56,200
Latino Community Center \$56,200
Legacy Arts Project \$126,450
Equus Workforce Solutions $\quad \$ 154,550$
Boys \& Girls Club of Western PA \$196,700
The Center that CARES
Community Empowerment Association
Homewood Children's Village
Neighborhood Learning Alliance
\$98,350
\$84,300

Pittsburgh Public Schools
\$337,200

Pittsburgh Public Schools
\$281,000

Student Conservation Association
Youth Enrichment Services
\$70,250
\$140,500
\$281,000

## Youth Services/ Software Development

Homewood Childrens Village
\$49,200
Transportation Industry Partnership
Rosedale Technical College ..... \$42,000
Technology Industry Partnership
Washington Technology Industry Association ..... $\$ 40,000$
Manufacturing Industry Partnership
Steelworkers Charitable \& Educational Organization \$175,000
Keystone Research Center ..... \$25,000
Industry Partnerships
Keep it Simple ..... \$80,000
Keep the Change Consulting ..... \$30,000
Clean Energy
Dynamic Workforce Solutions ..... \$15,000
Early Childhood Education
Community College of Allegheny County ..... \$1,866
CareerLink Simulation
Reentry Jewel LLC ..... \$20,000
EARN and WorkReady addenda
Travelers Aid Society of Pittsburgh\$80,000
Title I Adult and Dislocated Worker Services
Dynamic Workforce Solutions ..... \$2,800,000
One-Stop Operator
Equus Workforce Solutions ..... \$599,618
Dislocated Worker
Jewish Family and Community Services ..... \$120,000
WIOA Adult
Goodwill of Southwestern PA ..... \$350,000
Industry Recognized Training Programs
Pittsburgh A. Philip Randolph Institute ..... \$125,350
Swanco, Inc. dba All-State Career School ..... \$150,000
Builders Guild of Western PA\$256,080
Community Kitchen Pittsburgh ..... \$100,000
Forty X80, Inc. ..... \$150,000
Per Scholas, Inc. ..... \$100,000
Tech Elevator, Inc. ..... \$100,750
UPMC Center for High-Value Health Care ..... \$305,500

## EARN

| DB Grant Associates, Inc. | $\$ 1,700,000$ |
| :--- | :--- |
| Educational Data Systems, Inc. | $\$ 1,500,000$ |
| Goodwill of Southwestern PA | $\$ 550,000$ |
| Literacy Pittsburgh | $\$ 40,000$ |
| Travelers Aid Society | $\$ 385,000$ |

## WorkReady

| DB Grant Associates, Inc. | $\$ 400,000$ |
| :--- | :--- |
| Educational Data Systems, Inc. | $\$ 735,582$ |
| Goodwill of Southwestern PA | $\$ 150,000$ |
| Literacy Pittsburgh | $\$ 40,000$ |
| Travelers Aid Society | $\$ 135,000$ |

## WIOA Youth

| Auberle | $\$ 640,000$ |
| :--- | :--- |
| Goodwill of Southwestern PA | $\$ 276,000$ |
| Phase 4 Learning Center, Inc. | $\$ 1,700,000$ |
| Pittsburgh Public Schools | $\$ 184,000$ |
| Trade Institute of Pittsburgh | $\$ 400,000$ |

## TANF Youth

| Boys \& Girls Club of Southwestern PA | $\$ 150,000$ |
| :--- | :--- |
| Bloomfield-Garfield Corporation | $\$ 169,000$ |
| Community Empowerment Association, Inc. | $\$ 80,000$ |
| City Charter High School | $\$ 62,000$ |
| Crossroads Foundation | $\$ 80,000$ |
| Human Services Center Mon Valley | $\$ 544,000$ |
| Jewish Family \& Community Services | $\$ 80,000$ |
| Latino Community Center | $\$ 80,000$ |
| Neighborhood Learning Alliance | $\$ 250,000$ |
| Assemble, Inc. | $\$ 60,000$ |
| Three Rivers Youth | $\$ 75,000$ |
| Youth Enrichment Services | $\$ 270,000$ |

There were no objections. Bullock, Caplan, Coplan, Harris, and Holt abstained from the contract awards. The consent agenda was approved as presented.

## Audit and Finance

CFO Kristin Kramer presented the $\$ 30$ million 2023-2024 budget, a $\$ 4$ million increase from the 2022203 budget. She reviewed the WIOA, TANF, priority populations, IP funding, and other funding sources, the dashboard, and other materials presented in the Briefing Book.
On a motion by Tim Holt, seconded by Erin Dalton, the 2023-2024 budget was approved as presented.
There were no objections or abstentions.

Learn \& Earn and Youth Advisory

Chair Deb Caplan presented the following:

- A 3-year Learn \& Earn MOU has been executed.
- Enrollment goals for the corporate program have been met.
- A total of 3,797 applications were received as of the application close date. Of them, 1,751 are eligible for the general program, which surpasses the eligible total from last year. More than 1,400 young people were placed into jobs, 169 individuals are on the wait list, and another 281 applications are under review.
- Taco Bell Foundation awarded P4W $\$ 25,000$ from the Taco Bell Foundation to support Learn \& Earn. These funds will be used to support a "supreme dream job" video competition with this year's interns.


## Youth programs

- The adult and youth program teams executed the first ever Connect4Work summit to highlight the strengths of our youth, adult, and priority population providers and to foster intentional collaboration throughout the network of providers.
- Some of the topics presented included PA CareerLink 101, a labor market presentation, 14 elements of WIOA programs, effective employer engagement, and training and credentialing.
- More than 115 people attended the two-day event at the Energy Innovation Center and all feedback received was very positive.


## Labor Market Presentation

Chief Policy and Research Officer Susie Puskar provided the following presentation:

# Policy and Research Team June 2023 

Susie Puskar

## 2017-2022 Jobs Lost in Allegheny County - Industries



## Covid losses exacerbated decline

| Description |  | 2017 Jobs | 2018 Jobs | 2019 Jobs | 2020 Jobs | 2021 Jobs | 2022 Jobs |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Agriculture, Forestry, Fishing and Hunting |  | 11.1\% | 7.3\% | -2.1\% | 1.4\% | 73.1\% | 11.3\% |
| Mining, Quarrying, and Oil and Gas Extraction |  | 2.1\% | 5.3\% | -3.7\% | -29.4\% | -18.6\% | -9.2\% |
| Utilities |  | 3.1\% | 1.5\% | -9.0\% | 2.5\% | 5.1\% | 1.4\% |
| Construction |  | 0.8\% | 1.4\% | 3.4\% | -10.8\% | 4.5\% | -1.2\% |
| Manufacturing |  | 2.0\% | 2.1\% | -1.3\% | -8.5\% | -0.5\% | -1.2\% |
| Wholesale Trade |  | -2.5\% | -2.4\% | -2.5\% | -7.0\% | 0.7\% | -3.0\% |
| Retail Trade |  | 0.0\% | -1.8\% | -2.1\% | -8.6\% | 3.2\% | -2.3\% |
| Transportation and Warehousing |  | 4.2\% | 3.6\% | 0.4\% | -6.0\% | 6.6\% | 0.1\% |
| Information |  | 1.3\% | 1.2\% | 0.2\% | -9.3\% | -1.9\% | -1.8\% |
| Finance and Insurance |  | 3.8\% | 1.4\% | 2.0\% | -1.2\% | -3.9\% | -0.3\% |
| Real Estate and Rental and Leasing |  | -0.3\% | 2.8\% | 1.1\% | -4.7\% | 4.4\% | 0.1\% |
| Professional, Scientific, and Technical Services |  | -3.3\% | -0.8\% | 1.5\% | 0.4\% | -0.5\% | 0.8\% |
| Management of Companies and Enterprises |  | -2.7\% | 0.3\% | -2.2\% | -13.9\% | 20.7\% | 1.2\% |
| Administrative and Support and Waste Management Services |  | 1.0\% | -2.8\% | -1.5\% | -12.8\% | 0.4\% | -3.0\% |
| Educational Services |  | -0.1\% | -2.9\% | 4.0\% | -4.1\% | -1.3\% | 0.4\% |
| Health Care and Social Assistance |  | 3.2\% | 4.6\% | 1.6\% | -1.9\% | -6.4\% | 0.7\% |
| Arts, Entertainment, and Recreation |  | 0.8\% | 0.8\% | 2.6\% | -31.7\% | 15.7\% | -0.6\% |
| Accommodation and Food Services |  | 2.2\% | 0.6\% | 0.3\% | -30.2\% | 12.2\% | -3.4\% |
| Other Services (except Public Administration) |  | -2.0\% | 1.4\% | -0.2\% | -12.6\% | 2.1\% | -1.5\% |
| Government |  | -0.1\% | -0.4\% | 0.0\% | -2.7\% | -0.7\% | -0.7\% |
|  | TOTAL | 0.7\% | 0.7\% | 0.5\% | -8.0\% | 0.7\% | -0.7\% |

Allegheny County Source: Lightcast

## Unemployment Rate--Allegheny County, Pennsylvania, United States

January 2000-April 2023


## Employment to population ratioUnited States

FRED $\approx$ - Employment.Population Ratio - Black or Affican American


## Allegheny County Population by age cluster



Chart: Partner4Work • Source: US Census Bureau • Get the data • Created with Datawrapper

## Policy and Research Department April 2022-

 present
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POLICY AND DATA
INDUSTRY PARTNERSHIPS

## ${ }_{8}^{88}$

PMO

## Increasing spheres of influence:

## Federal

- White House Talent Hub Designation
- DOL Job Quality Academy
- Hill Days
- Lt. Gov. and L\&I Sec. Roundtable


## State

- Gov. Transition Committee
- Career Education and Workforce Standards Committee
- State Board Continuous Improvement and Industry Partnership Committees


## Local

- Build Back Better
- City of Pittsburgh Lead-Talent Hub
- Superintendent Career Education Committee


## Policy work--Vote

Motion to approve the Three Rivers Workforce
Development Area local workforce development plan modification for 2023-2025 and the Southwest PA Regional workforce development plan modification for 2023-2025.

## Improved research products




## Building Industry-led Solutions



Construction
Builder's Guild cohort
at PIT

Clean Energy


Financial Services


Healthcare

CNA and FMT
Apprenticeship
PCT Academy
MA Pipeline
Career and Tech
Activation


Information
Technology
ApprentiCybersecurity and
Software Analyst
Per Scholas
Pre-apprenticeship pathways

Manufacturing

Build Back Better
USW

## PIT2Work—delivering prepared, diverse candidates for apprenticeship spots at the Pittsburgh Airport



## Industry-led training

- Apprenticeships
- Two new tech registered apprenticeships
- Three new healthcare registered apprenticeships
- Five more healthcare, two more tech, two clean energy registered apprenticeships in development
- Work-based training increases:
- $587 \%$ increase in workbased training participants
- 302\% increase in workbased training funding
- $137 \%$ increase in employers participating in work-based training



## Job Quality Resources





## Foundation: Project Management Office

- Launch/SOP guides for apprenticeship, work-based learning, internships in development.
- Building org-wide KPIs for strategic plan

| Project/PM | Grant Amount | Grant Remaining | Obligated | NOO End | Grant End |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Clean Energy <br> Bonny Yeager | \$582,500 |  |  |  | 6/30/25 |
| L\&I Clean Energy 095-21-1035 | \$500,000 | \$428,782.72 | \$130,830.00 |  |  |
| Formula Funding | \$82,500 | \$82,500 | N/A |  |  |
| Progress this Month | - 6 employers have been enrolled and have completed Needs Assessment, Service Model, and drafted Employer Plan <br> - First Employer Professional Development and Networking Day was hosted at the EIC. All 6 employers attended in-person. Full agenda HERE. Feedback survey was overwhelmingly positive. <br> - Career.Place provided the first DEI Recruitment \& Onboarding training during PD day. The employers were very receptive and there was robust discussion. <br> - Groundwork is being laid for a local Solar RA. <br> - Clarity has been secured with all project stakeholders regarding roles and responsibilities. <br> - Determined process for connecting employers, when appropriate, to youth programs. <br> - Edgar/Bonny met with L\&I for year 1 review meeting. |  |  |  |  |
| Next Steps | - Complete social media spotlight for PD Day, using it as a way to recruit additional employers <br> - PghG connects remaining Cohort 1 employers to PACL <br> - PACL/Adult Team works through work based training requests for Cohort 1 employers and supports SkillUp implementation <br> - Bonny moves forward with job quality engagement w/ Cohort 1 employers <br> - PghG begins recruiting for Cohort 2 <br> - Complete contract extension for PACL |  |  |  |  |
| Challenges/ Highlights | Highlights: <br> - Most processes are in-place at this point. We will fine-tune as we learn lessons from Cohort 1 engagement. <br> Challenges: <br> - Employers have been very interested in accessing training dollars. There may be challenges managing this so that employers brought on toward the end of the grant have funds available. |  |  |  |  |

## Comprehensive Apprenticeship Plan

State of the Workforce

## Next

Co-development of tools and resources with K-12

Department of Labor Job Quality Academy

White House Talent Hub

At the close of her report, Ms. Puskar called for approval of the WIOA Regional and Local Plan Modifications.

## On a motion by Ike Gittlen, seconded by Dr. Bullock, the regional and local plan modifications were approved by unanimous vote. There were no objections or abstentions.

## Talent Hub

Rob Cherry announced Pittsburgh was selected as one of five talent hubs by the White House in May 2023. The four other cities selected are Phoenix; Columbus, Ohio; Augusta, Georgia; and Baltimore. Pittsburgh was selected for this initiative in part because the Pittsburgh MSA has received the 8th largest investment from the Bipartisan Infrastructure Law in the nation.

The White House chose to ground this work in Mayor's Offices--knowing that Mayor's Offices are the engine for change in cities. Partner4Work is honored that Mayor Gainey has selected Partner4Work as the lead agency in this work and four key industry sectors: infrastructure/water, advanced manufacturing/biomanufacturing, broadband, and clean energy.

Each Talent Hub City is paired with a different federal department for technical assistance. We are fortunate that DOL is the lead federal agency for our region. DOL staff came to Pittsburgh earlier this month and held kick off meetings with Partner4Work, the Mayor's Office, and other partners in the region.

Our shared work will be to identify areas in federal, state, and local investments where employers, project leads, and the public workforce system can come together to build job quality, infuse worker voice, and create equitable career pipelines for job seekers within our region.

DOL will provide technical assistance to help create alignment between labor and management on equity, build off worker voice initiatives in other cities, and enhance the job quality efforts already underway in Pittsburgh.

Key partners in this work include labor, employers, owners of large projects like the City and the Airport Authority, the Pittsburgh Area Workforce Funders Collaborative convened by Partner4Work, and the network of CBOs and educational institutions working to prepare job seekers for success in our region. Together, we are working toward a public event at the end of the summer to announce commitments and identify collective wins for our region. We will continue to keep you all informed of efforts as they develop.

## CEO's report

Mr. Cherry provided updates on the following:

- $\$ 800,000$ in youth re-entry funding from Labor and Industry.
- These funds will be used to provide 40 young adults with justice system involvement opportunities with targeted workforce training programs that are tied directly to employers in healthcare, construction, financial services, and other high-growth sectors.
- P4W submitted a $\$ 4$ million proposal to the Department of Justice through which we proposed to provide coaching and technical assistance to community-based re-entry programs in

Pittsburgh, West Virginia, Baltimore, and Cleveland. If successful, we will award $\$ 2.8$ million in grants over five years to build capacity and sustainable fund development, coordination between corrections, probation, and service providers, and improvement of programming.

- A draft Governance Policy was circulated to local workforce areas for public comment. Among other things, changes proposed included restricting the authority of Executive Committees. P4W, the PA Workforce Development Association, and other workforce boards submitted responses urging the state to quash the draft policy. The policy was put on hold and P4W and a few other local areas have been selected to work on a revised policy that mirrors the flexibility of WIOA. That work is set to get underway soon. I will keep you posted on those developments.
- P4W has produced its first annual report, which highlights our distinction as a workforce board, the number of individuals served in the last year, programmatic success, and our successes in providing industry solutions.
- The embargoed report will be shared with all of you following this meeting and I look forward to sharing details of a public release later this summer.


## OTHER BOARD BUSINESS

No other Board business

## NEW BOARD BUSINESS

No new Board business

## PUBLIC COMMENT

With no additional public comment, the meeting adjourned at 9:55 a.m. There were no objections or abstentions.

# PARTNER- WORK <br> The Workforce Development Board for the Pittsburgh Area 

Partner4Work<br>Executive Committee<br>8:30-10 a.m.<br>Via Zoom<br>Attending: Caplan, Cherry, Ellsworth, Malone

1. Welcome and call to order

David Malone
2. P4W Accomplishments
3. Meeting closed for an Executive Session to discuss personnel matter No action will be taken by the Executive Committee
4. Reconvene for public comment.
5. Adjournment

David Malone

## Partner4Work Program Policy Changes for Board Approval <br> September 2023

To ensure alignment with WIOA and additional state and federal requirements, Partner4Work must develop program policies that guide how P4W-funded Adult, Dislocated Worker, and Youth services are delivered in Pittsburgh and Allegheny County. In addition, fiscal and administrative policies, as well as programmatic policies, must be voted on and approved by the Partner4Work Board of Directors prior to local implementation. Partner4Work has drafted the following for approval from the Board:

| Policy | Updates |
| :--- | :--- |
| Build Back Better <br> SWPA Training <br> Policy | Policy Purpose: The purpose of this policy is to set the structure for making training opportunities available to participants <br> through the Southwestern Pennsylvania (SWPA) New Economy Collaborative, made possible by funds granted through the U.S. <br> Economic Development Administration (EDA) Build Back Better Regional Challenge. |
| Reentry Rental <br> Assistance Policy | Policy Purpose: The purpose of this policy is to articulate how rental assistance funds are permitted to be provided to <br> participants in the US Department of Justice (DOJ) Improving Reentry Education and Employment Outcomes Program in <br> Allegheny County. <br> Recommended Changes for Board Approval (September 2023): New Policy |
| EARN/WR <br> Incentive Policy | Policy Purpose: The purpose of this policy is to articulate how incentive payments are permitted to be provided to participants of <br> Temporary Assistance for Needy Families (TANF) Employment and Training programs: Employment Advancement and Retention <br> Network (EARN) and Work Ready. |
| Recommended Changes for Board Approval (September 2023): New Policy |  |


| WIOA/TANF <br> Youth Eligibility Policy | Policy Purpose: The purpose of this policy is to outline program eligibility and document verification requirements for enrollment in WIOA Youth and TANF Youth program services. <br> Recommended Changes for Board Approval (September 2023): <br> - Partner4Work recommends updating the definition of a youth who "requires additional assistance to enter or complete an educational program or to secure or hold employment", an eligibility criterion for WIOA Youth and TANF Youth programming. Per US Department of Labor guidance (TEGL 21-16), "If the state does not establish these definitions and eligibility documentation, the local area must do so if it uses this criterion." Partner4Work has updated its local definition to be inclusive of several additional potential barriers to education and employment that youth and young adults may experience related to education needs, employment needs, living arrangements, and other categories. <br> - Partner4Work recommends editing language to say, "An individual who resides in a high poverty area, defined as an area that has a poverty rate of at least $\mathbf{2 5 \%}$ " to with the rate specified in WIOA. This is a change from current PartnerWork policy, which sets the rate at $30 \%$. |
| :---: | :---: |
| Customized Job Training Policy | Policy Purpose: The purpose of this policy is to articulate how Customized Job Training (CJT) training funds are to be administered in Pittsburgh and Allegheny County under the Workforce Innovation and Opportunity Act (WIOA). <br> Recommended Changes (September 2023) for Board Approval: Revised requirements to align with OJT policy. <br> 1. Revised requirement that an CJT must be providing training in a High Priority Occupation (HPO). Language now states that CJT funding should be prioritized for training that leads to an HPO or in-demand industry sector. <br> 2. Removed requirement that an CJT must provide training within an occupation aligned with Partner4Work's industry partnership industries. <br> 3. Removed requirement that WIOA funds may not be used in conjunction with Pennsylvania Department of Education customized training programs. |
| Incumbent Worker Policy | Policy Purpose: The purpose of this policy is to articulate how Incumbent Worker Training (IWT) training funds are to be administered in Pittsburgh and Allegheny County under the Workforce Innovation and Opportunity Act (WIOA). <br> Recommended Changes for Board Approval (September 2023): Revised requirements to align with OJT policy. <br> 1. Removed requirement that an IWT must provide training within an occupation aligned with Partner4Work's industry partnership industries. <br> 2. Removed requirement that WIOA funds may not be used in conjunction with Pennsylvania Department of Education customized training programs. <br> 3. Revised the statement under funding levels to clarify that P4W will only consider exceptions to the cap on training funds, not the reimbursement rates that are prescribed in WIOA. |


| TANF YDP Policy |
| :--- | :--- |
| Guide |$\quad$| Policy Purpose: The purpose of these policy guides is to restructure existing policies into a comprehensive document for ease of |
| :--- |
| navigation by program staff and providers. |

## 03(b) Program Income

The purpose of this policy is to outline the required procedures for program income. It will detail how it is generated, accounted for, expended, and reporting on our financial status reports and operating budgets.

Non Federal entities are encouraged to earn income to defray program costs where appropriate. Costs incidental to the generation of the program income may be deducted from the gross income to determine program income, provided these costs have not been charged to the Federal award.

Program Income is defined at 2 CFR 200.80 as gross income earned by the non-Federal entity that is directly generated by a supported activity or earned as a result of the Federal award during the period of performance. (See 2 CFR 200.77 Period of performance.) Program income includes but is not limited to income from fees for services performed, the use or rental or real or personal property acquired under Federal awards, the sale of commodities or items fabricated under a Federal award, license fees and royalties on patents and copyrights, and principal and interest on loans made with Federal award funds. Interest earned on advances of Federal funds is not program income. Except as otherwise provided in Federal statutes, regulations, or the terms and conditions of the Federal award, program income does not include rebates, credits, discounts, taxes, special assessments, levies, and fines raised by a grantee and subgrantee, and interest earned on any of them.

## Interest Income

Interest Income generated by TWRIB Inc is from our unrestricted funds through our bank accounts. It is recognized as revenue in the period it was received and will be used at the discretion of the CEO and CFO.

## Program Income Exclusions

No obligation to Federal Government with respect to program income earned from license fees and royalties for copyrighted material, patents patent applications, trademarks and inventions produced under an award. However, Patent and Trademark Amendments apply to inventions made under an experimental developmental or research award.

## Account for Revenue and cost generating program income

TRWIB Inc uses the net income method to account for program income. With the net income method approach, the costs incidental to the generation of program income are netted against or deducted from gross program income to determine the amount of net program income. The revenues that are generated as program income are tracked separately in the accounting records. Net program income is then recorded in the appropriate program income account and the incidental costs to generate the program income are not charged to the grant.

## June 30, 2023

## Dashboard Report

Cash Flow Unrestricted and Temp Restricted Funds


## Current Assets, Liabilities \& Equity

## Cash:

Temp Restricted \$4,964,336
Unrestricted \$1,776,083
Total Cash \$6,740,419
Line of Credit secured by Money Market $\$ 0$ of $\$ 500,000$

## Other Current Assets

Prepaid Expenses \$145,257
Prepaid Insurance $\$ 8,353$
Security Deposit \$6,067
Fixed Assets Net of Depreciation \$106,373
Right of Use Asset - Operating Lease \$1,869,813
Right of Use Asset - Finance Lease $\$ 37,733$

## Liabilities

A/P \$5,656,643 (\$4,671,527 due to subrecipients)
Accrued Vacation/Payroll \$96,738
A/R Clean Up \$128,927
Accrued Contract Liability \$703,547
Right of Use Liability - Operating Lease (current \& long term) \$1,908,478
Right of Use Liability - Finance Lease (current \& long term) \$39,305

## Equity

Unrestricted Net Assets \$852,648
Temp Restricted Net Assets \$7,618,082**
Net Income $(\$ 449,517)$
**Career Link \$57,701; M\&G \$2,733; Sector Strat. \$1,021,141; Adult TANF \$3,509,731; L\&E \$3,026,776
This is reflective of activity through 7/1/2022

## Dashboard Report Continued

## Expense section

## Total Partner4Work Expenditures \$26,504,214



## Expense Comparison FY 22-23 vs. 21-22



■ FY 22-23 ■ FY 21-22

## Comments

- WIOA Youth is $\$ 393 \mathrm{~K}$ above the prior year. This year the youth team issued contracts $\$ 600 \mathrm{~K}$ above the prior year. $\$ 177 \mathrm{~K}$ is related to direct program expenditures, $\$ 116 \mathrm{~K}$ related to salaries, wages $\&$ benefits, $\$ 65 \mathrm{~K}$ related to indirect costs and $\$ 22 \mathrm{~K}$ related to IT technology, materials \& supplies purchased specifically for the Youth program.
- Our adult program is $\$ 1.7 \mathrm{M}$ above the prior year. $\$ 1.5 \mathrm{M}$ is related to direct program expenditures, $\$ 131 \mathrm{~K}$ is related to salaries, wages \& benefits, and $\$ 138 \mathrm{~K}$ related to indirect Costs. The $\$ 96 \mathrm{~K}$ for materials $\&$ supplies is specifically related to the downtown CareerLink move. Our Title I contracts stayed consistent with funding, however the splits between adult and dislocated worker have changed. We are serving more adults vs dislocated workers this year. Under direct program expenditures, the year ended with $\$ 200 \mathrm{~K}$ more in ITA expenditure than the prior year.
- Dislocated Worker is $\$ 1 \mathrm{M}$ below prior year. As mentioned above, we are serving more adults than dislocated workers this year. Direct program expenditures are the primary reason for the decrease in Dislocated Worker.
- TANF funding is $\$ 1.6 \mathrm{M}$ above the prior year. Direct program expenditures increased $\$ 1.3 \mathrm{M}$, Salaries, wages $\&$ benefits increased $\$ 39 \mathrm{~K}$ and indirect expenditures increased $\$ 200 \mathrm{~K}$ from the prior year. Under TANF youth, we have issued $\$ 500 \mathrm{~K}$ more in contracts this year vs. the prior year. We carried forward funds under TANF youth that we are spending down this year. Adult TANF is seeing a pickup in transportation usage through Traveler's Aid.


## Partner4Work and program media coverage

PIT2Work offers construction training for those looking to advance their careers (KDKA-TV, July 5, 2023)
First Lady Jill Biden stops in Pittsburgh to discuss Bidenomics, infrastructure (WPXI-TV, July 13, 2023)
Pittsburgh 'a model for what we believe is possible,' Biden's top labor official says (WESA-FM, July 20, 2023)

Sunday Business Page: Partner4Work helps Pittsburghers get into the workforce (KDKA-TV, July 23, 2023)
PIT2Work Workforce Development Program holds first graduation (WPXI-TV, July 28, 2023)
Sustainable Pittsburgh selected for clean energy workforce initiative (Tribune Review, Aug. 9, 2023)
Nonprofits help solve the puzzle for Southwest PA's future (Public Source, Aug. 14, 2023)
City convenes roundtable with White House advisor around Pittsburgh's Workforce Hub designation
(Pittsburgh Business Times, Aug. 14, 2023)
New Pittsburgh airport program turns terminal construction project into job training opportunity
(NEXTPittsburgh, Aug. 16, 2023)
Intersections (KDKA-TV, Aug. 20, 2023)
Bridge to Work Job Fair to connect employers with job seekers (Pittsburgh Business Times, Aug. 24, 2023)

College student builds her future with architecture internship (Pittsburgh Post-Gazette, Aug. 31, 2023) Julie Su: Why I'm Spending Labor Day in Pittsburgh (Tribune Review, Sept. 4, 2023)

Labor \& Industry Secretary Visits Pittsburgh PA CareerLink ${ }^{\circledR}$ to Highlight Workforce Training Resources, Address Barriers to Employment (Pennsylvania Press Room, Sept. 5, 2023)

ARC awards nearly \$14 million to 43 projects supporting Appalachians recovering from substance use disorder (Appalachian Regional Commission, Sept. 11, 2023)

Tri-County WIB to share in ARC \$500,000 grant (Indiana Gazette, Sept. 24, 2023)
2023 Labor Power 100 (City and State, Sept. 25, 2023)
Biden-Harris Administration awards nearly 94M to train, prepare diverse workforce for good jobs created by "Investing in America" agenda (US Department of Labor, September 26, 2023)

Partner4Work receiving \$3.75M in 'Bidenomics' funding (Pittsburgh Business Times, Sept. 27, 2023)
Panel: Creative economy can provide strong careers for the region's workforce (Pittsburgh Business Times, Sept. 27, 2023)

Upcoming:

- NEXTpittsburgh
- Intersections
- Our Region's Business with Bill Flanagan
- Pittsburgh Magazine (spring edition)
- Western PA Department of Energy Summit
- Career Professionals Collaborative at CMU


## PARTNER WORK

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PARTNER WORK

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| Yost, Monique <br> Interim Director, Priority Populations | xweintraub@partner4work.org |  |  |


| Fax - Wireless |  |  |
| :--- | :---: | :---: |
| FAX 412-552-7091 received in <br> admin@partner4work.org | Guest Wireless: TRWIB-Guest | passphrase: Welcome2TRWIB! |
| Other Contacts |  |  |
| CareerLink (Downtown Office) <br> 304 Wood St. Commons | $412-552-7100$ (Main) 412-552-7051 (Fax) | Greeter's desk: 412-697-6677 |
| CareerLink (East Office) Ardmore Blvd. | 412-436-2225 (Main) 412-436-2133 (Fax) | Greeter desk: call Main \# press 201 of zero |
| Centre City Tower <br> SECURITY <br> (Lobby Guard) | $\mathbf{6 4 6 - 3 4 0 - 1 7 0 0}$ ext. 806 |  |

## PA CAREERLINK ${ }^{\circ}$ PITTSBURGH/ALLEGHENY COUNTY SYSTEM

| COMPREHENSIVE <br> CENTERS | Allegheny East <br> 2040 Ardmore <br> Boulevard <br> Pittsburgh, PA 15221 | Downtown Pittsburgh |
| :--- | :--- | :--- |
|  | 412-436-2225 | Pittsburgh, PA 15222 |
|  | TTY 412-271-4217 | TTY 412-552--7100 |
|  |  |  |
| REGIONAL CENTERS | Alle-Kiski | Mon Valley Regional |
|  | 1150 5th Avenue, | 570 Galiffa Drive |
|  | Suite 200 | Donora, PA 15033 |
|  | New Kensington, PA | 724-379-4750 |
|  | 15068 | TTY 724-379-5981 |
|  | $724-334-8600$ |  |
|  | TTY 724-334-8713 |  |

Partner4Work, formerly 3 Rivers Workforce Investment Board, leads the development, integration and implementation of a world-class workforce development system in Pittsburgh and Allegheny County.

## Mission

To develop a thriving workforce, Partner4Work drives and delivers strategic investments, provides expertise, and creates opportunities for businesses, job seekers, agencies, and policymakers in Allegheny County and the City of Pittsburgh.

Vision
Partner4Work envisions a thriving and prosperous community, where all residents have access to expansive career opportunities and all businesses have access to a talented workforce.

## Values

We will lead with integrity; treat individuals respectfully and support all individuals in their quest for meaningful employment; be inclusive in recognizing diversity; be excellent stewards of public resources; respect employers' diverse talent needs.

Partner4Work<br>Centre City Tower, Suite 2400<br>650 Smithfield Street<br>Pittsburgh, PA 15222<br>Phone: (412) 552-7090<br>Fax: (412) 552-7091<br>www.partner4work.org<br>Equal Opportunity Employer

Auxiliary aids and services are available upon request. Reasonable accommodations can be made when requested in advance. Please call (412) 552-7090 or email info@partner4work.org with your request.

